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Personal Financial Planning Theory and Practice

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Co-author of Dalton's Personal Financial Planning Series - Personal Financial Planning Cases and Applications (1 st - 4 th Editions) Co-author of Cost Accounting: Traditions and Innovations, published by West Publishing Company; Co-author of the ABCs of Managing Your Money, published by National Endowment for Financial Education

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Personal Financial Planning Theory and Practice Michael A. Dalton, PhD, JD, CLU®, ChFC®, CFP® James F. Dalton, MBA, MS, CPA/PFS, CFA®, CFP® Randal R. Cangelosi ...

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Financial planning theory is the same for business budget planning as it is for personal planning. The theoretical planning involves five simple steps that allow you to identify your budget's potential and set financial goals for your personal budget.

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